

Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be immediately paid to the clerk who is responsible for the conduct of the election.

For the campaign period from (day clerk received nomination)

YYYY	MM	DD
2022	05	05

 to

YYYY	MM	DD
2022	12	31

- Initial filing reflecting finances from start of campaign to December 31 (or 45 days after voting day in a by-election)
- Supplementary filing reflecting finances from start of campaign to end of extended campaign period

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

Last Name or Single Name

OWEN

Given Name(s)

RICHARD BRUCE

Office for Which the Candidate Sought Election

COUNCILOR

Ward Name or Number (if any)

Municipality

KIRKLAND LAKE

Spending Limit

General

\$ 9,951.25

Parties and Other Expressions of Appreciation

\$ 995.13

Contribution Limit

Contributions from Candidate and Spouse

\$ 6,165.00

I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration

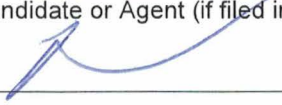

I, RICK OWEN, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.



Signature of Candidate

2023/03/22

Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd)	Time Filed	Initial of Candidate or Agent (if filed in person)	Signature of Clerk or Designate
2023/03/22	11:01 AM		

Box C: Statement of Campaign Income and Expenses

LOAN

Name of bank or recognized lending institution _____

Amount borrowed
\$ _____

INCOME

Total amount of all contributions (from line 1A in Schedule 1)	+ \$ <u>2,874.41</u>
Revenue from items \$25 or less	+ \$ _____
Sign deposit refund	+ \$ _____
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$ _____
Interest earned by campaign bank account	+ \$ _____
Other (provide full details)	
1. _____	+ \$ _____
2. _____	+ \$ _____
3. _____	+ \$ _____
4. _____	+ \$ _____
5. _____	+ \$ _____
6. _____	+ \$ _____

Total Campaign Income (Do not include loan)

= \$ 2,874.41 C1

EXPENSES (Note: Include the value of contributions of goods and services)

i. Expenses subject to general spending limit

Inventory from previous campaign used in this campaign (list details in Table 2 of Schedule 1)	+ \$ <u>672.82</u>
Advertising	+ \$ _____
Brochures/flyers	+ \$ _____
Signs (including sign deposit)	+ \$ <u>1,334.91</u>
Meetings hosted	+ \$ _____
Office expenses incurred until voting day	+ \$ _____
Phone and/or internet expenses incurred until voting day	+ \$ _____
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$ _____
Bank charges incurred until voting day	+ \$ <u>9.12</u>
Interest charged on loan until voting day	+ \$ _____
Other (provide full details)	
1. _____	+ \$ _____
2. _____	+ \$ _____
3. _____	+ \$ _____
4. _____	+ \$ _____
5. _____	+ \$ _____
6. _____	+ \$ _____

Total Expenses subject to general spending limit

= \$ 2,016.85 C2

z. Expenses subject to spending limit for parties and other expressions of appreciation

1. _____	+ \$ <u>2,016.85</u>
----------	---------------------------------

AD
V

2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____
Total Expenses subject to spending limit for parties and other expressions of appreciation		= \$	_____ C3

3. Expenses not subject to spending limits

Accounting and audit	_____	+ \$	_____
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	_____	+ \$	_____
Office expenses incurred after voting day	_____	+ \$	_____
Phone and/or internet expenses incurred after voting day	_____	+ \$	_____
Salaries, benefits, honoraria, professional fees incurred after voting day	_____	+ \$	_____
Bank charges incurred after voting day	_____	+ \$	_____
Interest charged on loan after voting day	_____	+ \$	_____
Expenses related to recount	_____	+ \$	_____
Expenses related to controverted election	_____	+ \$	_____
Expenses related to compliance audit	_____	+ \$	_____
Expenses related to candidate's disability (provide full details)			
1.	_____	+ \$	_____
2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____
Other (provide full details)			
1.	_____	+ \$	_____
2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____
Total Expenses not subject to spending limits		= \$	_____ C4

Total Campaign Expenses (C2 + C3 + C4) = \$ 2,016.85 C5

Box D: Calculation of Surplus or Deficit

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 – C5)	+ \$	<u>857.56</u>	D1
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	<u>857.56</u>	
Surplus (or deficit) for the campaign	= \$	_____	D2

If line D2 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

Schedule 1 – Contributions

Part I – Summary of Contributions

Contributions in money from candidate and spouse	+ \$ 2,000
Contributions in goods and services from candidate and spouse (include value listed in Table 1 and Table 2)	+ \$ 874.41
Total value of contributions not exceeding \$100 per contributor • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$ _____
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Table 3 and Table 4) • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$ _____
Less: Ineligible contributions paid or payable to the contributor	- \$ _____
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	- \$ _____
Total Amount of Contributions (record under Income in Box C)	= \$ 2,874.41 1A

Part II – Contributions from candidate or spouse

Table 1: Contributions in goods or services

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
LUMBER, NAILS, SCREWS FOR SIGNS	22/09/06	118.56
LUMBER FOR SIGNS	22/09/12	83.03
Total		201.59

Additional information is listed on separate supplementary attachment, if completed manually.

Table 2: Inventory of campaign goods and materials from previous municipal campaign used in this campaign
(Note: Value must be recorded as a contribution from the candidate and as an expense.)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value (\$)
ELECTION SIGNS		SUTHERLAND PRINTING	40	672.82
Total				672.82

Additional information is listed on separate supplementary attachment, if completed manually.

Part III – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

Table 3: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
Total				

Additional information is listed on separate supplementary attachment, if completed manually.

Table 4: Contributions in goods or services from individuals other than candidate or spouse
 (Note: Must also be recorded as Expenses in Box C.)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
Total				

Additional information is listed on separate supplementary attachment, if completed manually.

Total for Part III – Contributions exceeding \$100 per contributor
 (Add totals from Table 3 and Table 4 and record the total in Part 1 – Summary of Contributions) \$ _____ **1B**

Schedule 2 – Fundraising Events and Activities

Complete a separate schedule for each event or activity held.

Additional schedule(s) attached, if completed manually.

Fundraising Event/Activity 1

Description of fundraising event/activity _____

Date of event/activity (yyyy/mm/dd) _____

Part I – Ticket revenue

Admission charge (per person) \$ _____ 2A

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold x _____ 2B

Total Part I (2A X 2B) (include in Part I of Schedule 1) = \$ _____

Part II – Other revenue deemed a contribution

Provide details (e.g., revenue from goods sold in excess of fair market value)

- | | | | |
|----|------------|------|-------|
| 1. | <u>ADP</u> | + \$ | _____ |
| 2. | | + \$ | _____ |
| 3. | | + \$ | _____ |
| 4. | | + \$ | _____ |
| 5. | | + \$ | _____ |

Total Part II (include in Part I of Schedule 1) = \$ _____

Part III – Other revenue not deemed a contribution

Provide details (e.g., contribution of \$25 or less; goods or services sold for \$25 or less)

- | | | | |
|----|--|------|-------|
| 1. | | + \$ | _____ |
| 2. | | + \$ | _____ |
| 3. | | + \$ | _____ |
| 4. | | + \$ | _____ |
| 5. | | + \$ | _____ |

Total Part III (include under Income in Box C) = \$ _____

Part IV – Expenses related to fundraising event or activity

Provide details

- | | | | |
|----|--|------|-------|
| 1. | | + \$ | _____ |
| 2. | | + \$ | _____ |
| 3. | | + \$ | _____ |
| 4. | | + \$ | _____ |
| 5. | | + \$ | _____ |

Total Part IV Expenses (include under Expenses in Box C) = \$ _____

Auditor's Report – Municipal Elections Act, 1996 (Section 88.25)

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality	Date (yyyy/mm/dd)
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Contact Information		
Last Name or Single Name	Given Name(s)	Licence Number

Address		
Suite/Unit Number	Street Number	Street Name

Municipality	Province	Postal Code
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Telephone Number	Email Address
------------------	---------------

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

TD Canada Trust

Machine # TD1870

Card Number: 589297*****4768
Date: Nov. 18/22 Time: 15:31
Application ID A0000002771010
INTERAC

Tran: Account Activity
From: Chequing
Seq: 4445

Page: 1

Date	Description	Amount
May. 11	OPEN ACCOUNT	\$0.00CR
May. 13	TRANSFER	\$1,500.00CR
May. 31	MONTHLY PLAN FEE	\$1.32DR
Jun. 30	MONTHLY PLAN FEE	\$1.95DR
Jul. 29	MONTHLY PLAN FEE	\$1.95DR
Aug. 26	TRANSFER	\$500.00CR
Aug. 31	MONTHLY PLAN FEE	\$1.95DR
Sep. 08	CHQ#00001-1142583915	\$118.56DR
Sep. 15	CHQ#00002-2140374271	\$83.03DR
Sep. 29	MONTHLY PLAN FEE	\$1.95DR
Oct. 11	CHQ#00003-1143873150	\$1,334.91DR
Oct. 31	MONTHLY PLAN FEE	\$1.95DR

BALANCE* : \$452.43CR as of Oct. 31/22

*current as of date shown

All transactions will be reflected
in your account immediately.
Transactions made after 9pm EST
Monday through Friday or anytime on
weekends and statutory holidays,
will be dated the next
business day.

The TD Aeroplan
Visa Infinite Card.

For information visit your branch
or call EasyLine 1-866-222-3456
www.tdcanadatrust.com





P.O. BOX 458, HWY 65
 NEW LISKEARD, ON
 P0J 1P0
 (705) 647-9311

15 KIRKLAND ST.
 KIRKLAND LAKE, ON
 P2N 1N9
 (705) 567-4630

P.O. BOX 279, HWY 11
 TEMAGAMI, ON
 P0H 2H0
 (705) 569-3300

MON.	TUE.	WED.	THU.	FRI.	SAT.
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
AM	<input type="checkbox"/>			DELIVER	<input type="checkbox"/>
PM	<input type="checkbox"/>			PICK-UP	<input type="checkbox"/>
LOADED BY			CHECKED BY		
DRIVER			DATE DELIVERED		

309

1

INVOICE

12/09/22

8260444

CASH SALE

DELIVERY INFO:

032623

OWEN, RICK

96 THIRD STREET
 KIRKLAND LAKE, ON
 705-568-8277

96 THIRD STREET

8.	EA	2833503	LUMBER STRAP 2X2X08 12/PC BDL 15PC/BDL NL&KL 12PC/BDL TEM	5.79	46.32
4.	EA	2833529	LUMBER D4S PREMIUM 02x04x08 PAID BY CHEQUE #002 *** Cash & carry **	6.79	27.16

CHEQUE

SUB-TOTAL HST: 13 %
 73.48

9.55

TOTAL
 83.03

"We've got your lumber"
 HST NO: 102175254



Home hardware

Grant Home Hardware Building Centre
15 KIRKLAND STREET
KIRKLAND LAKE (Ontario) P2N 3K1
(705) 567-4630

H.S.T. 10217 5254

OWEN, RICK (032623)

96 THIRD STREET
KIRKLAND LAKE, ON
(705) 568-8277

Invoice	8260444		
Order	835202		
Salesperson	309 J.W.	09/12/2022	
Cash	08	11:27:07 AM	

LUMBER STRAP 2X2X08 12/PC BDL		
15PC/BDL NL&KL 12PC/BDL TEM		
2833503		46.32 H
8.000 EA @ 5.790		
LUMBER D4S PREMIUM 02x04x08		
2833529		27.16 H
4.000 EA @ 6.790		
PAID BY CHEQUE #002		

~** Cash & carry **

Sub total	73.48
H.S.T. 13%	9.55

Total	83.03
CHEQUE	83.03
(002)	



8260444

09/12/2022 11:27:07 AM
0000084196 * 7.7.6 *



P.O. BOX 458, HWY 65
NEW LISKEARD, ON
P0J 1P0
(705) 647-9311

15 KIRKLAND ST.
KIRKLAND LAKE, ON
P2N 1N9
(705) 567-4630

P.O. BOX 279, HWY 11
TEMAGAMI, ON
P0H 2H0
(705) 569-3300

MON.	TUE.	WED.	THU.	FRI.	SAT.
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
AM	<input type="checkbox"/>			DELIVER	<input type="checkbox"/>
PM	<input type="checkbox"/>			PICK-UP	<input type="checkbox"/>
LOADED BY			CHECKED BY		
DRIVER			DATE DELIVERED		

068

1

INVOICE

06/09/22

7205519

CASH SALE

032623

DELIVERY INFO:

OWEN, RICK

96 THIRD STREET
KIRKLAND LAKE, ON
705-568-8277

96 THIRD STREET

PAID BY CHEQUE #001

①	EA	26820563	NAIL, ROOF HOT GALV 1" 150PK	9.99	9.99
6.	EA	2833503	LUMBER STRAP 2X2X08 12/PC BDL 15PC/BDL NL&KL 12PC/BDL TEM	5.79	34.74
①	JR	2182409	SCRWS, DCK SKT BRN HB 300J 8X3	28.99	28.99
4.	EA	2414DC	LUMBER CULL D4S 02X04X14	7.80	31.20
*** Cash & carry **					

CHEQUE

SUB-TOTAL	HST: 13 %	13.64	TOTAL
104.92			118.56

HST NO: 102175254

"We've got your lumber."



Grant Home Hardware Building Centre
 15 KIRKLAND STREET
 KIRKLAND LAKE (Ontario) P2N 3K1
 (705) 567-4630

H.S.T. 10217 5254

OWEN, RICK (032623)

96 THIRD STREET
 KIRKLAND LAKE, ON
 (705) 568-8277

Invoice 7205519
 Order 832734
 Salesperson 068 J.M. 09/06/2022
 Cash 07 01:09:54 PM

PAID BY CHEQUE #001

NAIL, ROOF HOT GALV 1" 150PK 26820563	9.99 H
LUMBER STRAP 2X2X08 12/PC BDL 15PC/BDL NL&KL 12PC/BDL TEM 2833503	34.74 H
6.000 EA @ 5.790	
SCRWS, DCK SKT BRN HB 300J 8X3 2182409	28.99 H
LUMBER CULL D4S 02X04X14 2414DC	31.20 H
4.000 EA @ 7.800	

~** Cash & carry **

Sub total	104.92
H.S.T. 13%	13.64

Total	118.56
CHEQUE - (001)	118.56



7205519

09/06/2022 01:09:54 PM
 0000060711 * 7.7.6 *

Invoice # 22562

Sutherland's

Communicate Effectively.

Date: Sep 27, 2022
Ship Date:
Page: 1
Re: PO#:

Sutherland Printing Limited

t 705.567.5055
toll-free 855.567.5055
f 705.567.4111

print@sutherlandprinting.ca

25 Government Road East,
Kirkland Lake, ON P2N 1A1

HST# 839938115

<One-time customer>

Rick Owen

QUANTITY	DESCRIPTION	UNIT PRICE	AMOUNT
40	Election Signs 24"x16" Double Sided	16.8205	672.82
4	48" x 24" Election Signs - Single Sided	33.8225	135.29
8	48" x 24" Election Signs - Double Sided	46.6525	373.22
	Subtotal:		1,181.33
	H - HST 13%		
	HST		153.58

PAID

Thank you for your business!

TOTAL

1,334.91